

**Rule 2083-1. Chapter 13 - General.**

**(A) Required Supplemental Financial Information.**

- (1) Information Required for Internal Revenue Service.** At the meeting of creditors, the debtor shall bring for the representative appearing on behalf of the Internal Revenue Service, copies of the debtor's tax returns (including applicable schedules and W-2 forms) for the 3 years preceding the filing, conversion or reinstatement of the debtor's case. Both husband and wife must re-sign the copies of the joint returns with original signatures even if only one spouse is a debtor. No notice or certificate of service of these items shall be filed with the court and no written proof of service is required.
- (2) Information Required for Chapter 13 Trustee.** Contemporaneously with the filing of a chapter 13 plan and pursuant to Local Rule 3015-1(B)(2), the debtor shall serve on the chapter 13 trustee evidence of debtor's income, including copies of the debtor's tax return for the year preceding the filing of the petition and the last 3 pay stubs received prior to the filing of the petition. These documents shall not be filed with the court.

 2002 Amendment: Amended to incorporate the provisions AO 99-2 and 00-2.

**(B) Required Review of Claims by Attorney for Debtor.**

- (1) Scope of Review Required.** Not later than 20 days after expiration of the claims bar date, the attorney for the debtor shall examine, from records maintained by the clerk, the claims register and copies of all claims filed in the case to determine whether additional action is necessary, including the filing and service in accordance with all applicable rules of:
  - (a)** an amended plan if the plan has not been confirmed;
  - (b)** a motion to modify the confirmed plan; or
  - (c)** objections to nonconforming claims.
- (2) Attorney for Debtor's Notice of Compliance with Claims Review Requirement.** A Local Form "Notice of Compliance by Attorney for Debtor With Local Rule 2083-1(B) Claims Review Requirement" certifying that the review required by subdivision (B)(1) of this rule has been completed shall be filed with the court and served on the trustee and the debtor.
- (3) Failure to Comply.** If the provisions of this rule are not complied with, the trustee

may serve upon the attorney for the debtor (with a copy also served on the debtor), a “Trustee’s Notice to Attorney for Debtor of Deficiency” which shall provide a 20 day deadline from the date of the notice for the attorney for the debtor to comply. If the deficiency is not cured, the trustee shall file a “Trustee’s Report of Non-Compliance with Claims Review Requirement” and the court may dismiss the case without further notice or hearing.

- (4) **Pro Se Debtors.** The provisions of this rule do not apply to debtors not represented by an attorney.

✎ 2002 Amendment: Amended to set forth new requirements, including local form certification, applicable to chapter 13 attorneys for debtors regarding claims review.